



Generation to Generation – Sustaining a Jewish Tomorrow, Today DECLARATION OF INTENT

*In the tradition of our Jewish people, I wish to share my blessings with others. Therefore, I am joining the **Create a Jewish Legacy** program to provide for, and leave my imprint on, our Jewish community for generations to come.*

By signing this **Declaration of Intent**, I indicate my intention to include *Chabad at La Costa* in the planning of my estate as part of my charitable legacy.

My gift is being made through the following vehicle(s):

- | | |
|--|---|
| <input type="checkbox"/> Bequest in will or trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Beneficiary of IRA or retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> I'd like to schedule a meeting to discuss options. |
| <input type="checkbox"/> Other: _____ | |

I have not yet made arrangements, but I plan to do so within the next:

- | | |
|-----------------------------------|--|
| <input type="checkbox"/> 3 months | <input type="checkbox"/> Please contact me to prepare a complimentary Legacy Plan. |
| <input type="checkbox"/> 6 months | |

Donor confidentiality is always honored.
Please indicate your preference:

- | | |
|--|--|
| <input type="checkbox"/> To inspire and encourage others to make commitments to Jewish causes for the future and to leave a legacy gift, I permit my name to be listed by <i>Chabad at La Costa</i> and the Jewish Community Foundation, to promote the value of Creating a Jewish Legacy. | <input type="checkbox"/> I/We wish to remain anonymous |
|--|--|

_____ Name (printed)	_____ Signature	_____ Date
_____ Name (printed)	_____ Signature	_____ Date

Create a Jewish Legacy RabbiE@ChabadatLaCosta.com 760-612-4577 1980 La Costa Ave. Carlsbad CA 92009
This Declaration of Intent is not a legal obligation and may be changed at my discretion.